

Continued Growth of Steel Trading Volume and Sales of Traction Motor Cores in July

Steel

Sales of steel products and raw materials maintaining stable growth through integration of export channels

Volume (mn tons)	1Q	2Q	July	July Accum.
Exports & Intermediary	8.48	8.55	2.96	19.99
Domestic & Imports	1.21	1.41	0.51	3.13
Total	9.69	9.96	3.47	23.12

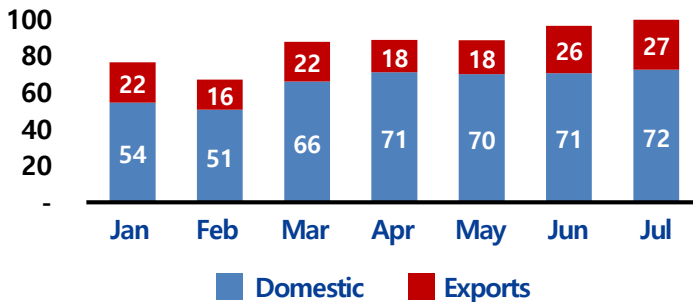
- **Strong demand for steel products in US & EU**
- Strong sales due to price appreciation and lower tariffs, etc.
- **Increased sales of steel raw materials**
- Demand for steel scraps strong due to a globally increasing carbon neutral movement
- **Growth in E-sales customer base through expanding product mix**
- Usage of the E-sales platform on a continued rise

Mobility

Total 24mn units ordered and/or in negotiation

Traction Motor Core Sales 2021

(Thousand Units)



Orders Received

10.1mn

(To be supplied by 2025)



4.3mn

(To be supplied after 2025)

✳ Export Portion over 44%

In Negotiation

9.2mn

(To be supplied by 2030)



Domestic



Cheonan Plant
*For Domestic Supply



Pohang Plant
*For Export Supply

700k

2020

+600k

2021

+700k

2022

Overseas



China

900k

* Obtained ownership of P-CORE and increased production capacity through paid-in capital increase



S.A.

450k

* Under Assessment



EU

650k

* Under Assessment

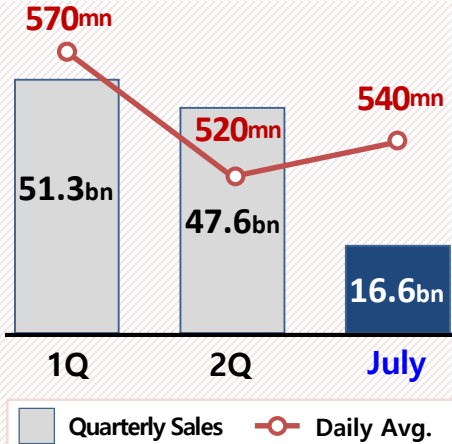
• Assessing expansion of overseas production facilities in order to efficiently manage growing global orders

Assessing additional expansion plans in order to gain early market leadership in the fast growing green mobility market and achieve global 4 million unit production capacity by 2025

Status of Myanmar Gas Field Stage 2~3 Development and Indonesia Palm Oil CPO Mill Unit 3 Construction

Myanmar Gas Field

Gas Sales Volume (ft³)

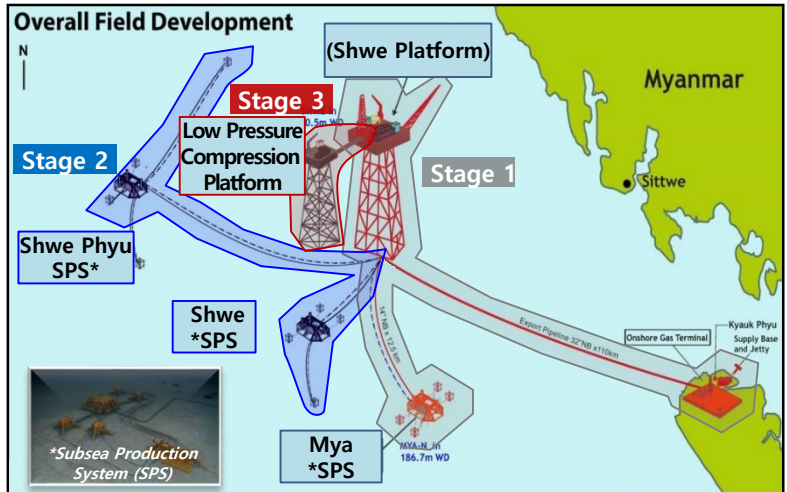


* Daily average gas sales volume in rebound after summer low season

Overview of Stage 2~3 Development

- Aims to maintain **stable gas production** through drilling of additional production wells and maintaining gas pressure
- **Stage2** Drilling of production wells (~2022 / Shwe 4 wells + Shwe Phyu 4 wells)
- **Stage3** Construction and installation of low pressure gas compression platform (~2024)

※ POSCO International CAPEX : Stage 2 (USD 473mn), Stage 3 (USD 315mn)



Indonesia Palm Oil

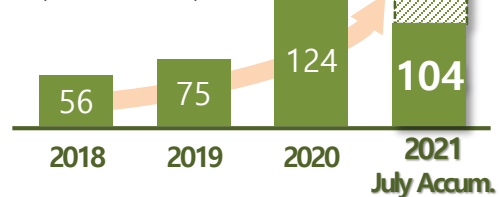
Business Overview

- **Subsidiary Name** PT. Bio Inti Agrindo ('PT.BIA')
- **Location** Merauke Region, Papua, Indonesia
- **Ownership** POSCO International 85% (Operator)
- **Total Area** 34,195ha (plantable area 25,700 ha)
- **Production Cap.** 160K tons of CPO per year + Mill Unit 3 in construction

Continued growth of CPO sales

Yearly CPO Production

(Thousand Tons)



• CPO production continues to grow YoY despite low season

CPO Mill* Operation and Development Status

	Units 1 & 2	Unit 3 (Phase 1)
Yearly Production Capacity	CPO 160K tons	CPO 90K tons <i>(Expansion to Phase 2 planned with the increase of FFB harvesting volume)</i>
Completion	Dec 2016 (Unit1) Nov 2019 (Unit2)	4Q22 Target

※ CPO Mill : Equipment for extracting Crude Palm Oil(CPO) through compression of Fresh Fruit Bunch(FFB)

